

**MANDATE BY CLIENT TO DEPOSIT FUNDS IN TERMS OF SECTION 86 (4) OF  
THE LEGAL PRACTICE ACT 28 OF 2014 (“THE ACT”)**

1. FULL NAMES OF CLIENT: .....
2. IDENTITY No. / REGISTRATION NO.: .....
3. DATE OF REGISTRATION: .....
4. MASTER’S REFERENCE NO.: .....
5. INCOME TAX REFERENCE NO.: .....
6. VAT REGISTRATION No : .....
7. FICA NUMBER : ..... CLIENT NUMBER : .....
8. Residential Address (Physical) .....  
..... (Code) .....  
Residential Address (Postal).....  
..... (Code) .....
9. Your Occupation: .....  
Employer: .....  
Business Address (Physical): .....  
..... (Code).....  
Business Address (Postal): .....  
..... (Code).....
10. CONTACT NUMBERS  
Home: .....  
Business:.....  
Cellular: .....  
Facsimile: .....  
E-mail: .....

<b>11. SOURCE OF FUNDS TO BE DEPOSITED IN TERMS OF SECTION 86 (4) OF THE LEGAL PRACTICE ACT 28 OF 2014:</b>	
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<b>12. SOURCE OF YOUR WEALTH:</b>	
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<b>13. PURPOSES FOR WHICH FUNDS ARE HELD:</b>	
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EMPLOYMENT STATUS REF :	Select One
SALARIED	
SELF EMPLOYED	
RETIRED	
UNEMPLOYED	
STUDENT	
MINOR	

SOURCE OF FUNDS	Select One
ALLOWANCE	
BURSARY	
COMPANY PROFITS	
COMPANY SALE OR SALE OF INTEREST IN COMPANY	
COURT ORDER	
DIRECTOR/ MEMBER OF COMPANY/ CC	
DIRECTOR / OWNER OF OWN BUSINESS	
DIVIDENDS FROM INVESTMENTS	
DIVORCE SETTLEMENT	
ENCASHMENT CLAIM	
GIFT / DONATION	
INCOME FROM EMPLOYMENT	
INHERITANCE	
LOAN	
LOTTERY/ GAMBLING WINNINGS	
MAINTENANCE	
MATURING INVESTMENTS	
NEW INVESTMENT / CAPITAL	
OTHER	
PENSION	
PRIVATE CAPITAL RAISE	
PUBLIC CAPITAL RAISE	
SALE OF ASSET / PROPERTY	
SALE OF SHARES	
SAVINGS	
CRYPTOCURRENCY	
DECEASED ESTATES	

SOURCE OF WEALTH	Select One
ALLOWANCE	
BURSARY	
COMPANY PROFITS	
COMPANY SALE OR SALE OF INTEREST IN COMPANY	
COURT ORDER	
DIRECTOR/ MEMBER OF COMPANY/ CC	
DIRECTOR / OWNER OF OWN BUSINESS	
DIVIDENDS FROM INVESTMENTS	
DIVORCE SETTLEMENT	
ENCASHMENT CLAIM	
GIFT / DONATION	
INCOME FROM EMPLOYMENT	
INCOME FROM PREVIOUS EMPLOYMENT	
INHERITANCE	
LOAN	
LOTTERY/ GAMBLING WINNINGS	
MAINTENANCE	
MATURING INVESTMENTS	
NEW INVESTMENT / CAPITAL	
OTHER	
PENSION	
PRIVATE CAPITAL RAISE	
PUBLIC CAPITAL RAISE	
SALE OF ASSET / PROPERTY	
SALE OF SHARES	
SAVINGS	
CRYPTOCURRENCY	
DECEASED ESTATES	

I hereby authorise and empower Garlicke & Bousfield Inc. to deposit funds in term of Section 86 (4) of the Legal Practice Act 28 of 2014 on my behalf with the following Financial Institution:

14. FINANCIAL INSTITUTIONS	
(a) FIRST NATIONAL BANK	
(b) GRINDROD BANK	
(c) INVESTEC BANK	
(d) NEDBANK	
(e) STANDARD BANK	
(f) OTHER (SPECIFY) :	

